

NEW ZEALAND

30 August - 1 September 2023 Sofitel Sydney Darling Harbour & the Offices of Ashurst

WEDNESDAY, 30 AUGUST 2023 - THE OFFICES OF ASHURST

3:00pm-7:00pm **REGISTRATION & INFORMATION**

BALLROOM (LEVEL 9) Meets In:

CONTINUOUS COFFEE & TEA 3:00pm-5:00pm

Meets In: **BALLROOM (LEVEL 9)**

Sponsored By: Unifocus

HICAP ANZ MASTER CLASS: DE-STRESSING DISTRESSED HOTEL DEVELOPMENTS & DEALS 4:00pm-5:00pm

Meets In: **BALLROOM (LEVEL 9)**

Presented By: **Ashurst**

> Lindy Randall, Partner, Ashurst Moderator: Panelists: Emanuel Poulos, Partner, Ashurst Gareth Sage, Partner, Ashurst Jason Tracy, Partner, Deloitte

> > Maria Verner, Associate Director Hotels, RF CorVal

OPENING NETWORKING RECEPTION 5:00pm-7:00pm

Meets In: **BALLROOM (LEVEL 9)** Hosted By: nurst

THURSDAY, 31 AUGUST 2023 - SOFITEL SYDNEY DARLING HARBOUR

7:30am-7:30pm **REGISTRATION & INFORMATION**

Meets In: **HOTEL LOBBY**

CONTINENTAL BREAKFAST 8:00am-9:30am **PRE-FUNCTION AREA** Meets In:

8:00am-5:30pm **CONTINUOUS COFFEE & TEA**

> **PRE-FUNCTION AREA** Meets In:

Unifocus Sponsored By:

8:30am-9:15am **SPEED MEET**

> If you are coming to HICAP ANZ to meet other delegates, Speed Meet is a great way to start the conference. During this energetic and intense networking session, delegates will be able to connect with other HICAP

ANZ delegates in a quick exchange of business cards.

Meets In:

Facilitators: Glen Hawke, Emcee, HICAP ANZ

Mina Li, Industry Professional

9:30am-12:15pm **PLENARY SESSION**

> Meets In: **MAGNIFIQUE BALLROOM**

WELCOME & OPENING REMARKS 9:30am-9:45am

Glen Hawke, Emcee, HICAP ANZ Speakers: Jeff Higley, President, The BHN Group

9:45am-10:00am **ECONOMIC OUTLOOK** Presenter: Adam Boyton, Head of Australian Economics, ANZ

UPDATE FROM ACCOMMODATION AUSTRALIA 10:00am-10:15am

> Michael Johnson, CEO, Accommodation Australia Presenter:

10:15am-10:30am **HOTEL PERFORMANCE OUTLOOK**

Matthew Burke, Regional Director - Pacific, Japan & South Asia, STR Presenter:

10:30am-10:55am **GLOBAL PERSPECTIVES**

Jeff Higley, President, The BHN Group Host. Guest: Raul Leal, CEO, SH Hotels and Resorts

10:55am-11:25am TRAVEL & TOURISM UPDATE & OUTLOOK

Jeff Higley, President, The BHN Group Host:

Robin Mack, Executive General Manager, Tourism Australia Guests:

Margy Osmond, Chief Executive Officer, Tourism and Transport Forum



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THURSDAY, 31 AUGUST 2023 - SOFITEL SYDNEY DARLING HARBOUR

11:25am-12:10pm VIEWS FROM THE BOARDROOM - ROUND ONE

Moderator: Pauline Tan, Partner, Ashurst

Panelists: Peng Sum Choe, Chief Executive Officer, Pan Pacific Hotels Group

Sarah Derry, CEO - Premium, Midscale & Economy, Accor Pacific

Trent Fraser, CEO, Choice Hotels Asia-Pac

David Mansfield, Managing Director, The Ascott Limited, Australia

12:10pm-12:15pm **WRAP-UP REMARKS**

Glen Hawke, Emcee, HICAP ANZ Speaker:

12:15pm-12:45pm **NETWORKING BREAK**

> Meets In: **PRE-FUNCTION AREA**

12:45pm-1:30pm **BREAKOUT SESSIONS**

> SESSION 01 **DEVELOPMENT - CONVERSIONS**

Meets In:

Julian Anderson, Director, Bates Smart Moderator:

Panelists: Richard Crawford, Vice President Hotel Development, Marriott International

Kevin Croley, SVP Development, Pan Pacific Hotels Group

Ramzy Fenianos, Chief Development Officer, Asia Pacific, Radisson Hotel Group

Craig Hooley, Chief Operating Officer, Minor Hotels

Jip C. Van Driest, Director Development & Investment, Frasers Hospitality

SESSION 02 CAPITAL TALKS - DEBT SOURCES

Meets In:

Moderator: Adam Bury, EVP Investment Sales & Head of Debt Advisory, JLL Hotels Tim Addison, State Director NSW, Institutional Real Estate, ANZ Bank Panelists:

Issa Chehab, Managing Director, Blackstone Bradley Miller, Managing Director, Range Capital Gil Norwood, Head of Construction Debt, Qualitas

FUTURE TRENDS & NEW MARKET OPPORTUNITIES SESSION 03

Meets In:

Moderator: Daniella Tonetto, Director - Hotels, Axsia HTL

Julian Clark, CEO, Lancemore Group Panelists:

Jeffery Copolov, Director - Interior Design, Bates Smart

Ted Horner, Owner, E Horner & Associates

Wayne Taranto, Chief Operating Officer, Ovolo Hotels

NETWORKING LUNCH 1:30pm-2:40pm

> Meets In: **PRE-FUNCTION AREA**

2:40pm-3:25pm **BREAKOUT SESSIONS**

SESSION 04 **ASSET MANAGEMENT - BOTTOMLINE STRATEGIES**

Meets In: BYRNE ROOM

Moderator: David Simpson, Managing Director, Axsia HTL

Johann De Goede, Director of Asset Management, Pro-invest Group Panelists:

Lucia Grambalova, Chief Investment Officer, Head of Asset Management, Hotel Capital Partners

Kate Harper, Asset Manager – Hotels, Salter Brothers Douglas Louden, Principal, Perceptions Hospitality

SESSION 05 SOFT BRANDS - A FAD OR THE FUTURE?

Meets In:

Moderator: Andrew Taylor, Founder & Managing Director, Cre8tive Property Tristan Cooper, Director of Hotel Development, Marriott International Panelists: Danilo Curcuruto, Director of Development - Australasia, BWH Hotels

Lachlan Hoswell, Managing Director, Radisson Hotel Group

Kari Hunter, Senior Director Strategy, Sales & Marketing, Choice Hotels Asia-Pac

Lindsay Leeser, Chief Development Officer, Pacific, Accor



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SESSION 06 DISTRESSED ASSETS - THE GOOD, THE BAD, & THE UGLY

Meets In: BARKER ROOM

Moderator: Lindy Randall, Partner, Ashurst

Panelists: Taylor O'Brien, Associate, Investment Sales, JLL Hotels & Hospitality

Marianne Ossovani, Head of Hotels, Tourism & Leisure, Elanor Investors Group

Michael Simpson, Managing Director, CBRE

Karen Wales, Head of Hotels Transaction Services, Colliers

3:30pm-5:15pm PLENARY SESSION

Meets In: MAGNIFIQUE BALLROOM

3:30pm-3:35pm WELCOME BACK

Speakers: Glen Hawke, Emcee, HICAP ANZ

Jonathon S. Zink, COO, The BHN Group

3:35pm-3:50pm KEY MARKETS OUTLOOK

Presenters: Damien Little, Director, Hotel Planning & Development, Horwath HTL

Wim Ruepert, Director, Horwath HTL New Zealand

3:50pm-4:05pm NEW SUPPLY OUTLOOK

Presenter: **Dean Dransfield**, Managing Director, Dransfield Hotels

4:05pm-4:30pm GLOBAL PERSPECTIVES

Host: **Jeff Higley**, President, The BHN Group

Guest: Jeff Wagoner, President & CEO, Outrigger Hospitality Group

4:30pm-5:10pm HOTEL INVESTMENTS WITHIN A DIVERSE PROPERTY PORTFOLIO

Moderator: John Stawyskyj, Partner, Ashurst

Panelists: Anouk Darling, Chief Executive Officer, Scape Australia

Alec Harper, Head of Australia, Oxford Properties

Ruban Kaneshamoorthy, Managing Director, Real Estate, Brookfield Asset Management

Antony Ritch, Chief Executive Officer, TFE Hotels

5:10pm-5:15pm WRAP-UP REMARKS

Speaker: Glen Hawke, Emcee, HICAP ANZ

5:30pm-7:30pm NETWORKING RECEPTION

HICAP ANZ delegates will enjoy a fabulous networking opportunity at the Hyatt Regency Sydney.

Fortunately, the hotel is walking distance from the host hotel.

Meets In: HYATT REGENCY SYDNEY

Hosted By:

FRIDAY, 1 SEPTEMBER 2023 - SOFITEL SYDNEY DARLING HARBOUR

7:30am-1:00pm REGISTRATION & INFORMATION

Meets In: HOTEL LOBBY

8:00am-9:30am CONTINENTAL BREAKFAST

Meets In: PRE-FUNCTION AREA

8:00am-1:00pm CONTINUOUS COFFEE & TEA

Meets In: PRE-FUNCTION AREA

Sponsored By: Unifocus

9:00am-9:45am BREAKOUT SESSIONS

SESSION 07 DEVELOPMENT - ESG

Meets In: BYRNE ROOM

Moderator: Jennifer M. Davey, Director, Horwath HTL Australia

Panelists: Anthea Dimitrakopoulos, General Manager, Brand and ESG, The Ascott Limited, Australia

Alison Hulm, Co-Founder and CEO, JACK Hospitality Consulting

Simon Lincoln, Asia Pacific Director, Make Architects Cindy Van Der Wal, ESG Manager, Pro-invest Group



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FRIDAY, 1 SEPTEMBER 2023 - SOFITEL SYDNEY DARLING HARBOUR

SESSION 08 CAPITAL TALKS – EQUITY SOURCES

Meets In: MURPHY ROOM

Moderators: **Dean Dransfield**, Managing Director, Dransfield Hotels

Lucia Grambalova, Chief Investment Officer, Head of Asset Management, Hotel Capital Partners

Panelists: Andrew Brandon, Fund Manager, Serene Capital

Sanjog Modgil, Vice President, Asset Management, TCC Land International

Ethan Quek, Principal, Salter Brothers

James Shields, General Manager, Growth and Capital Strategy, The Ascott Limited, Australia

10:00am-12:00pm PLENARY SESSION

Meets in: MAGNIFIQUE BALLROOM

10:00am-10:15am WELCOME BACK

Speakers: Glen Hawke, Emcee, HICAP ANZ

Jonathon S. Zink, COO, The BHN Group

10:15am-11:00am VIEWS FROM THE BOARDROOM - ROUND TWO

Moderator: Ron de Wit, Managing Director, Horwath HTL Panelists: Dave Baswal, Chief Executive Officer, Ovolo Hotels

Dillip Rajakarier, CEO, Minor Hotels

11:00am-11:05am DEVELOPMENT OF THE YEAR AWARD

Presenter: **Dean Dransfield**, Managing Director, Dransfield Hotels

11:05am-11:10am TRANSACTION OF THE YEAR AWARD

Presenter: David Simpson, Managing Director, Axsia HTL

11:10am-11:55am THE DEALMAKER ROUNDUP

Moderator: Tony Ryan, Principal, Ryan Capital Partners

Panelists: Serena Lim, Chief Growth Officer, The Ascott Limited

Craig Newman, Managing Director, Real Estate, Blackstone Real Estate

Jerry Schwartz, Director, Schwartz Family Co

11:55am-12:00pm CLOSING REMARKS

Speaker: Jonathon S. Zink, COO, The BHN Group

12:00pm-1:00pm CLOSING NETWORKING LUNCH

Meets In: PRE-FUNCTION AREA



USTRALIA **NEW ZEALAND**

30 August - 1 September 2023

Sofitel Sydney Darling Harbour & the Offices of Ashurst

PROGRAM PLANNING COMMITTEE

Chandragupta Amritkar, Global Features

Tareq Bagaeen, HotStats Andrea Belfanti, ISHC

Greg Brady, Accor - Sofitel Sydney Darling Harbour

Andrew Brandon, Serene Capital

Matthew Burke, STR

Seng Soon Chuah, Club Med Julian Clark, Lancemore Group Mandy Clarke, AccomNews

Shantha de Silva, Pro-invest Group

Ron de Wit, Horwath HTL Paul Dean, Dean + Associates Regina DiBenedetto, Aareal Bank Jan Eastwood, Bates Smart Architects Lucia Grambalova, Hotel Capital Partners

Peter Harper, JLL

Craig Hooley, Minor Hotels

Michael Johnson, Accommodation Australia Kenneth Kan, Outrigger Hospitality Group Shirley Kong, Starwood Capital Group Tasos Kousloglou, SHKP Hotels Eric Levy, TSI

lan Lien, SC Capital Partners

David Ling, CDL

Nick Lockyer, Accor

Douglas Louden, HAMA and Perceptions Hospitality

Jeroen Meijer, Pan Pacific Hotels Group

Roy Melick, Baker McKenzie

Patrick Omeara, Sustainable Hospitality Alliance

Jesper Palmqvist, STR

Graham Perry Ethan Quek, Salter Brothers Lindy Randall, Ashurst

Tony Ryan, Ryan Capital Advisors

Lada Shelkovnikova, Watson Farley & Williams LLP James Shields, The Ascott Limited

David Simpson, Axsia HTL Michael Simpson, CBRE Sanjay Singh, Fico Corporation John Stawyskyj, Ashurst Wayne Taranto, Ovolo Hotels

Jip C. Van Driest, Frasers Hospitality

Maria Verner, RF Corval Karen Wales, Colliers

Robert Williams, Watson Farley & Williams LLP

Robert Wilson, Gatehouse Hospitality Robert Zheng, WATG/Wimberly Interiors

DEVELOPMENT OF THE YEAR AWARD COMMITTEE

Dean Dransfield, Dransfield Hotels (Chair) David Berry, Tuscan

Jeffery Copolov, Bates Smart Ron de Wit, Horwath HTL

David Fraser. Axsia HTL John Stawyskyj, Ashurst Andrew Taylor, Cre8tive Property

TRANSACTION OF THE YEAR AWARD COMMITTEE

David Simpson, Axsia HTL (Chair)

Mark Durran, Savills Australia & New Zealand Peter Harper, JLL

Dean Minett, Minett Prime Square Pty Ltd Michael Simpson, CBRE

Karen Wales, Colliers

PRODUCED BY:



Northstar Travel Group is the leading B-to-B information and marketing solutions company NORTHSTAR serving all segments of the travel industry including leisure/retail, corporate/business travel, corporate and sports meetings, incentives, hospitality, and travel technology. Northstar is the owner of leading brands serving these travel segments. The company produces more than 100

face-to-face events in 13 countries in retail travel, hospitality, corporate travel, travel technology, sports travel, and the meetings & incentive industry. In addition, Northstar owns Phocuswright, the leading research, and event producer serving the travel technology industry. Northstar Travel Group owns The BHN Group, the leading producer of hotel investment conferences. Northstar is also the majority shareholder in Inntopia, the leading SaaS e-commerce software business serving the mountain destination, golf, activities, and hospitality markets. Based in Rutherford, NJ, USA, the company has offices in the U.S., UK, Singapore, and China. Northstar Travel Group is owned by funds managed by EagleTree Capital.

IN ASSOCIATION WITH:



With over three decades of experience, more than 170 events completed to-date, and in excess of 120,000 international delegates, The BHN Group's conferences have become "must attend" events for industry leaders who come together to network, conduct business, and to learn about the latest trends. The current slate of events include: the Americas Lodging Investment Summit (ALIS) in Los Angeles;

ALIS Law in Los Angeles; ALIS DESIGN+ in Los Angeles, the ALIS Summer Update series held in various U.S. cities; Caribbean Hotel & Resort Investment Summit (CHRIS) in Miami; Hotel Opportunities Latin America (HOLA) conference in Miami; Hotel Investment Conference Asia Pacific (HICAP) in Singapore; and HICAP Australia New Zealand (HICAP ANZ) in Sydney. The BHN Group also publishes Hotel Investment Today, a digital media outlet focused on the ROI of hotel investment. The BHN Group's website at www.Burba.com is the gateway for information about the conferences BHN produces, as well as a direct link to important players in the hospitality investment world. BHN is a division of Northstar Travel Group.